

# Gifts of Publicly Traded Securities to SMLS

## Steps to be taken by the Donor

1. Direct the institution that has custody of the securities to deliver the securities to our Broker/Delivering Custodian as follows:

Receiving Institute Name: RBC Dominion Securities Inc.

Account Name: St. Mildred's-Lightbourn School

Account#: 002-537-03287-1-7

FINS #: RBC Dominion Securities A/C # 0007997

Contact Name: John Catalano at RBCDS

2. Include the following information pertaining to the Delivering Institution:

Donor's Investment Advisor: \_\_\_\_\_

Firm's Name: \_\_\_\_\_

Donor's A/C#: \_\_\_\_\_

Donor's A/C Name: \_\_\_\_\_

Name of Security: \_\_\_\_\_

# Shares to be Transferred: \_\_\_\_\_

CUSIP Number: \_\_\_\_\_

Delivering Firm's FINS or DTC: \_\_\_\_\_

3. Please provide a copy of the above information to SMLS by fax at 905-845-4799 or e-mail: [aprawl@smls.on.ca](mailto:aprawl@smls.on.ca).

Your receipt will be valued based on the closing price on the day when the shares are legally transferred to SMLS account at our custodian agent, RBC Dominion Securities Inc.

For more information Contact:  
Sally Dobie, Director of Advancement  
Tel: 905-845-5830 x 814 e-mail: [sdobie@smls.on.ca](mailto:sdobie@smls.on.ca)